



VINGROUP JOINT STOCK COMPANY

RESOLUTION OF THE BOARD OF DIRECTORS OF

VINGROUP JOINT STOCK COMPANY

(Re: Approving the private issuance of Preference Shares, increase in charter capital after the issuance, amendment and supplementation of the Charter of Vingroup)

On 21 August 2018, the Chairman of the Board of Directors (“**BOD**”) of Vingroup Joint Stock Company (“**Vingroup**”), on behalf of the BOD, issued the Resolution regarding approval on the private issuance of Preference Shares, increase in charter capital after the issuance, amendment and supplementation of the Charter of Vingroup.

This information is posted on Vingroup’s website on 22 August 2018 at www.vingroup.net under Shareholder Relations section.

**RESOLUTION OF THE BOARD OF DIRECTORS
VINGROUP JOINT STOCK COMPANY**

(Approving the private issuance of Preference Shares, increase in charter capital after the issuance, amendment and supplementation of the Charter of Vingroup)

THE BOARD OF DIRECTORS

- Pursuant to the Enterprises Law 2014 and implementing regulations;
- Pursuant to the Charter of Vingroup Joint Stock Company (“**Vingroup**”);
- Pursuant to the Resolution of the annual General Meeting of Shareholders (“**GMS**”) of Vingroup No. 01/2018/NQ-DHD CD-VINGROUP dated 31 May 2018 (“**Resolution 01/2018**”);
- Pursuant to the vote counting record of the opinions of the members of the Board of Directors (“**BOD**”) of Vingroup made on 21 August 2018;
- Pursuant to the implementation of the plan for issuance of Preference Shares of Vingroup approved in Resolution of BOD No. 29/2018/NQ-HDQT-VINGROUP dated 25 July 2018 (“**Issuance Plan**”).

RESOLVES

Article 1: Approving the private issuance of Preference Shares (as defined in the Issuance Plan) with the details as follows:

1. **Investor:** Hanwha Vietnam Opportunity Private Fund 1
2. **Number of Preference Shares to be issued:** 84,000,000 shares
3. **Total par value of Preference Shares to be issued:** VND 840,000,000,000
4. **Offering price:** VND110,976/share
5. **Total proceeds to be received from the issuance:** VND9,321,984,000,000.

Details of the Preference Shares shall be in accordance with the Issuance Plan.

Article 2: Approving the increase in charter capital of Vingroup after the completion of the private issuance of Preference Shares to the Investor with the details as follows:

1. Registered charter capital: VND 31,916,212,300,000 (In words: Thirty one thousand nine hundred sixteen billion, two hundred twelve million and three hundred thousand dong)
 2. Increased charter capital: VND 840,000,000,000 (In words: Eight hundred forty billion dong)
 3. Charter capital after increase: VND 32,756,212,300,000 (In words: Thirty two thousand seven hundred fifty six billion, two hundred twelve million and three hundred thousand dong).
- Total number of shares: 3,275,621,230 shares, in which:
 - Ordinary shares: 3,191,621,230 shares

- Preference shares: 84,000,000 shares
 - Par value of shares: VND10,000 /share
4. Form of increasing charter capital: Private issuance of Preference Shares to the Investor.

Article 3: Approving the amendment, supplementation to the current Charter of Vingroup to reflect the increase in charter capital stated in Article 1 with the details as follows:

- Amending, supplementing Article 7.1 and Article 7.2 regarding the Vingroup's Charter Capital
- Amending, supplementing Appendix 2 on Details of the Vingroup's Charter

Other provisions of the Charter which are not amended or supplemented remain in full force and effect.

Authorizing the legal representative of Vingroup to finalize and sign the Amendment to the Charter to update the amended and supplemented provisions in accordance with applicable laws.

Article 4: Implementation

Authorizing the General Director, legal representative of Vingroup to organize the implementation, sign documents, papers and complete the business registration for the increase in the charter capital at the competent authorities and other relevant procedures pursuant to the law.

Article 5: Effectiveness

This Resolution becomes effective from the date of signing.

The BOD's members, Board of Management and related departments of Vingroup are responsible for organizing and carrying out the contents in this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS

Recipients:

- BOD's members;
- Board of Management;
- Inspection Committee;
- Vingroup's archives.

CHAIRMAN

(signed)

PHAM NHAT VUONG